

HELEN HALL LIBRARY'S TAX GUIDE




Select the free service that best suits your needs.



Olt.com

- Annual Gross Income (AGI) between \$16,000 and \$72,000
- Any age
- Earned Income Tax Credit (EITC) included, if AGI criteria is met
- Military included
- Fed filing for any state of residence
- Free state return, if you qualify for the federal return

IRS Free File Program

delivered by  **turbotax**

TurboTax.com

- AGI \$39,000 or less
- Any age
- EITC included
- Military included
- Fed filing for any state of residence
- Free state return, if you qualify for the federal return



TaxSlayer.com

- AGI \$72,000 or less
- 51 or younger; any age, if eligible for EITC
- EITC included
- Military included
- Fed filing for any state of residence
- State filing for AR, AZ, DC, GA, IA, ID, IN, KY, MA, MI, MN, MO, MS, MT, NC, ND, NY, OR, RI, SC, VA, VT and WV



FreeTaxUSA.com

- AGI \$39,000 or less
- Any age
- EITC included
- Military included
- Fed filing for any state of residence
- No free state tax preparation, in any state



Free File

- AGI between \$9,500 and \$72,000
- 65 or younger
- EITC included, if age and AGI criteria are met
- Military included
- Fed filing for any state of residence
- Free state return, if eligible for a federal return for IA, ID, ND, and VT

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Select the free service that best suits your needs.

TaxAct
Free File Edition

[TaxAct.com](https://www.irs.gov/efile)

- Annual Gross Income (AGI) \$63,000 or less
- 56 or younger; any age, if eligible for Earned Income Tax Credit (EITC)
- EITC included
- Military included
- Fed filing for any state of residence
- Free state return, if you qualify for the federal return



<https://www.uwct.org/who-we-help/vita-free-tax-preparation>

- Volunteer Tax Assistance Program (VITA)
- Assistance for people who make \$55,000 or less, have disabilities, the elderly, and limited English speaking taxpayers
- United way also offers a Tax Counseling for the Elderly program (TCE), available for people aged 60 or over and specializes in retirement-related issues
- To schedule an appointment call (254) 778-8618

AARP Foundation
For a future without senior poverty.

aarpfoundation.org/taxaide

- Free in-person and remote tax assistance for anyone, with a special focus on taxpayers who are 50 or older or who have low to moderate income
- Tax-Aide volunteers are trained and IRS-certified
- To find sites near you call 1-888-227-7669

**H&R
BLOCK**

[Hrblock.com](https://hrblock.com)

- Free online service for students, parents, and W-2 employees
- EITC included
- Deduct student tuition, payments, and loan interest
- Report your retirement income

Paper Tax Forms

1040 and 1040-SR forms and instructions booklets are available upstairs, at Helen Hall Library.

For more information go to:

<https://apps.irs.gov/app/freeFile>