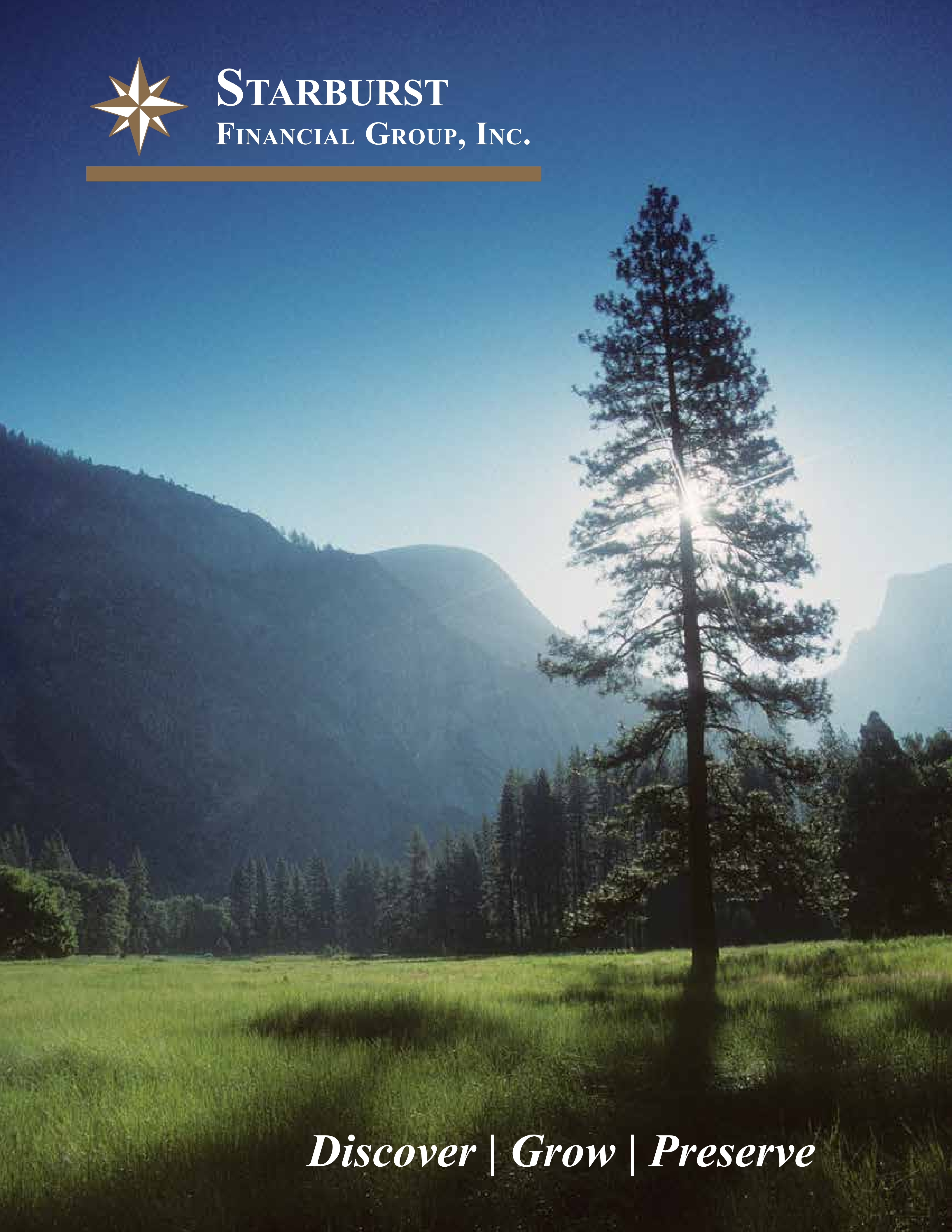
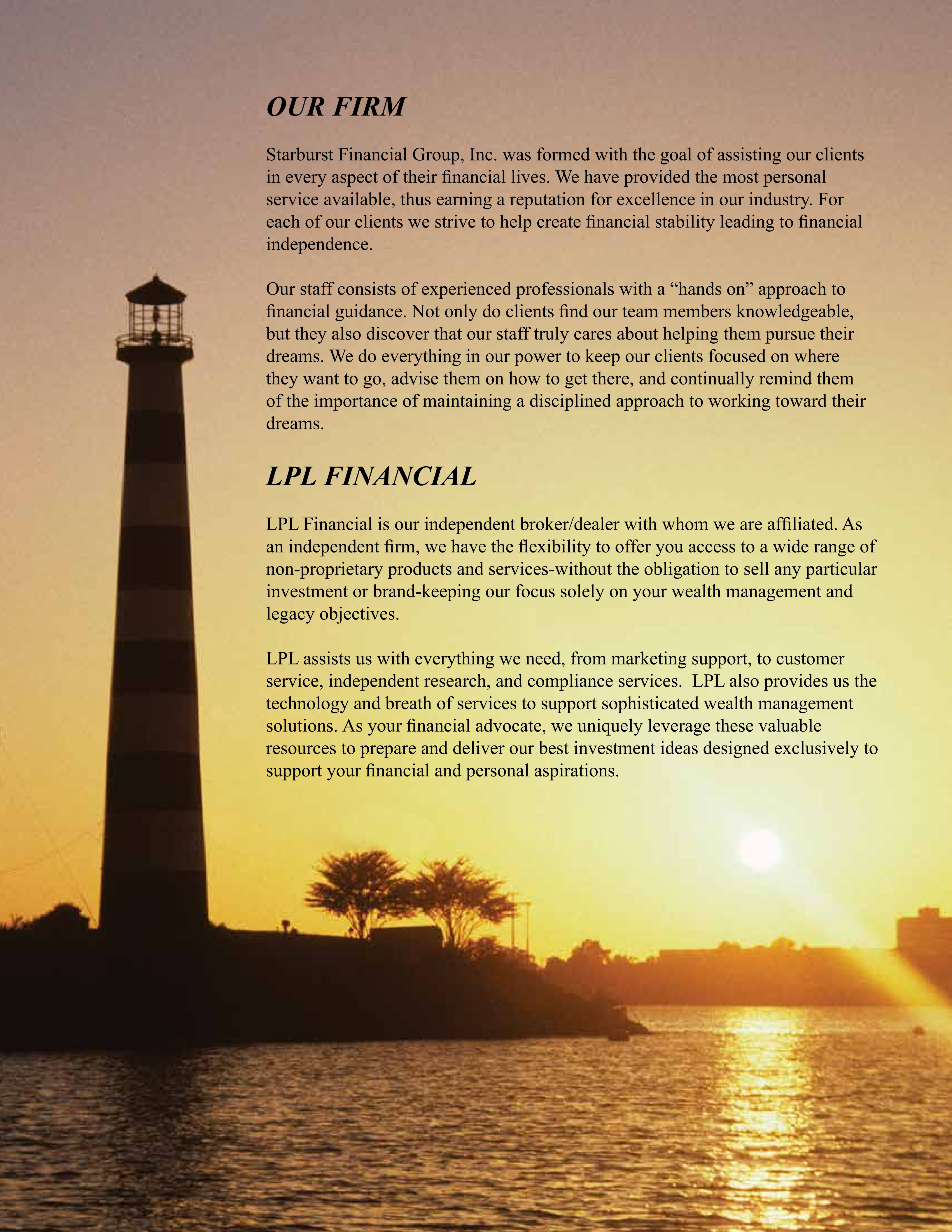
STARBURST
FINANCIAL GROUP, INC.



Discover | Grow | Preserve



OUR FIRM

Starburst Financial Group, Inc. was formed with the goal of assisting our clients in every aspect of their financial lives. We have provided the most personal service available, thus earning a reputation for excellence in our industry. For each of our clients we strive to help create financial stability leading to financial independence.

Our staff consists of experienced professionals with a “hands on” approach to financial guidance. Not only do clients find our team members knowledgeable, but they also discover that our staff truly cares about helping them pursue their dreams. We do everything in our power to keep our clients focused on where they want to go, advise them on how to get there, and continually remind them of the importance of maintaining a disciplined approach to working toward their dreams.

LPL FINANCIAL

LPL Financial is our independent broker/dealer with whom we are affiliated. As an independent firm, we have the flexibility to offer you access to a wide range of non-proprietary products and services-without the obligation to sell any particular investment or brand-keeping our focus solely on your wealth management and legacy objectives.

LPL assists us with everything we need, from marketing support, to customer service, independent research, and compliance services. LPL also provides us the technology and breath of services to support sophisticated wealth management solutions. As your financial advocate, we uniquely leverage these valuable resources to prepare and deliver our best investment ideas designed exclusively to support your financial and personal aspirations.

OUR APPROACH

Our process starts with gaining a deep understanding of your values and unique perspective on finances. We make it our goal to anticipate your needs, taking proactive steps to make timely recommendations that hold true to your best interests.

Once we have insight into your distinct financial situation, we begin to design a highly customized, integrated wealth management solution. When creating your personalized plan, we use strategies based on key principles, such as the importance of prudent diversification and the central role of asset allocation in managing risk. *

Our experienced team is skilled in addressing issues that affluent individuals face and, having managed assets through a wide range of market cycles, understands the importance of adopting a long-term perspective and maintaining a consistent approach.

Implementation of your wealth management strategy is the final step in the initial process, but only the beginning of our ongoing commitment to you. Continued collaboration with you and your trusted professionals ensures that we continue to support your investment objectives. As markets fluctuate and objectives change, we make ongoing tactical adjustments, as needed, consistently strategizing to ensure that your plan complements your changing life priorities.

**There is no guarantee that a diversified portfolio will enhance overall returns or outperform a non-diversified portfolio. Diversification and asset allocation do not protect against market risk. There is no assurance that these techniques are suitable for all investors or will yield positive outcomes.*

MISSION

Our purpose is to deliver exceptional financial guidance and personalized service to help you build and preserve your wealth, create a strategy for passing on a lasting heritage to loved ones or meaningful charities, and empower you to pursue your life's aspirations.

MARK STUBBS, CFP®

Mark Stubbs is a Senior Wealth Manager and the President and owner of Starburst Financial Group, Inc. Mark specializes in helping families and small businesses with retirement and estate planning, as well as assisting with tax planning and risk management. Mark holds the CFP® designation and has been in the financial services industry for over 23 years.

Before entering financial services Mark was an educator, teaching in local high schools and colleges for 14 years. Regarding his teaching experience Mark said, "I am still a teacher even now, but instead of teaching students U.S. History, I am teaching my adult clients how to grow and protect their money. The educational value that I provide to clients is my greatest pleasure."

Before setting up his own firm and offering services though LPL Financial, (The largest independent broker-dealer in the country, as reported by Financial Planning magazine, June 1996-2015 based on total revenues) Mark spent ten years with Waddell and Reed Inc., where he focused on financial planning and serving the many varied needs of his clients. He was also a District Manager with Waddell and Reed for seven years, with responsibilities in recruiting, training and mentoring new advisors to the firm.

Mark did his CFP coursework at the College for Financial Planning in Denver, CO and holds a PhD degree from the University of Houston and the M.A. in American Literature from the University of Oklahoma in Norman, OK. Mark obtained his B.A. degree from Houston Baptist University with majors in History, English, and Theology.

Mark is married, has one daughter who is employed with Exxon-Mobil, and lives in Seabrook, TX. During his spare time Mark enjoys boating, great jazz, and good books. He reads extensively in literature, history, and biography. His idea of a good time is a quiet evening on his deck at home with his wife and a great glass of wine and a good book with jazz or classical music playing in the background.

BRIAN STANDEFER, CFP®

Brian Standefer is a Sr. Wealth Manager at Starburst Financial Group, Inc. Brian is following the footsteps of his father who was a financial planner for over 20 years. The best advice he received was from his father. "Time and time again my father would tell me to always be honest, do the right thing for the client, and everything else would take care of itself," Brian said. In an industry that has had its ups and downs, he has taken that advice to heart.

Brian understands that every client presents unique situations and his focus is to listen and develop a financial plan that is tailored to the client's individual needs. He specializes in working with families who are planning for retirement, looking for college funding strategies, have life insurance needs, along with many additional areas of financial planning.

Brian studied at Rice University where he earned his CERTIFIED FINANCIAL PLANNER™ designation. He also attended the University of Houston and majored in Business Administration concentrating in Finance and graduating Manga Cum Laude.

Brian has 9 years of experience as a financial planner and works with a team that has a combined 47 years' experience. He is a member of the Financial Planning Association.

Brian and his wife Katie live in League City and his wife is a Nurse Practitioner at UTMB Galveston. They have an 18-month old son named Parker who keeps them busy. One of Brian's favorite things to do within the community is to adopt a family through the Salvation Army during the Christmas Holidays. "Seeing young children and their parents who are less fortunate be able to open presents and eat a good meal on Christmas Day is priceless," Brian said. Brian claims he is the #1 Houston Texans fan, and he enjoys fishing, boating, traveling and BBQ's with the family.

TAMRA GANN-CURRY, CAS, LUTCF

Since becoming a financial professional in 1992, Tamra has worked with many clients to help establish appropriate financial foundations. She is recognized as a leader in the industry by adhering to a comprehensive and client-centered approach to providing holistic financial and insurance advice.

Tamra is registered in insurance and holds securities registrations with LPL Financial. She offers a broad range of experience and access to services including but not limited to investments, retirement planning, insurance coverage, estate planning, investment tax planning and employee benefits. Tamra is particularly tuned in to the needs of the baby boomer generation and addressing the multiple needs that they are facing. Tamra sees every client connection as an opportunity to serve and offers a concierge-style to service. Her warm, caring and resourceful style has earned her client's trust.

***Dave Ramsey's Endorsed Local Provider**

Dave Ramsey and LPL Financial are unaffiliated entities.

JENNIFER MURDOCH

Jennifer Murdoch is the Office Manager/Administrative Assistant at Starburst Financial Group, Inc. She joined the company in July of 2015. She comes from a financial background in banking of 16 years with Texas First Bank where she was the 2014 Banker of the Year. She took on many different roles while she was in the banking industry; from starting off as a teller to the loan department to new accounts and to end her time there as the Assistant Banking Center Manager.

Jennifer knows how important the clients are, putting their needs first. She is here to assist clients as well as other financial advisors in the office. Customer service is a very crucial role when working with clients. She believes that all clients are partners as they engage us to help them reach their goals.

Jennifer and her husband, Anthony, live in La Marque and her husband is a millwright at Marathon Refinery. They have two Daughters-Kendall, 9 and Kadence, 4. Jennifer enjoys spending time with her family, watching football, going to the movies, and hanging out with family and friends.

SERVICES

- Comprehensive Financial Planning
- Retirement Planning
  (401K, ROTH IRA, Traditional IRA, SEP IRA, SIMPLE IRA)
- Annuities *(Indexed, Fixed, Variable)*
- Pension Plan Distribution
  (Lump Sum vs. Lifetime single/joint annuity option)
- Retirement Income Distribution Strategies
- Supplemental Medical Plan Selection
- Advanced Estate Planning
- Life Insurance *(Term, Whole Life)*
- Social Security Claiming Strategies
- Medicare Plan Selection
- Investment Consulting & Risk Analysis
- Tax-Sensitive Investing Strategies
  (Municipal Bonds, Roth IRA's, Annuities)
- Employee Benefits Analysis
- College Savings Plans *(529 Plan, UTMA)*
- Legacy Planning
- Spousal Protection
- Blended Family Distribution Strategies
- Health Insurance

QUESTIONS TO CONSIDER

Many individuals come to us because they do not have a financial strategy and are not sure where to start. As they accumulate assets and build their wealth, they are looking for opportunities to preserve and protect, while also preparing for their future retirement. Working closely with our clients, our goal is to develop strategies that address the number of questions they may have, such as:

- When can I retire?
- How can I create a steady stream of income that lasts through retirement?
- What should I do with my old 401(k), 403(b), 457 plan, or pension plan?
- Can I afford to send my child to college?
- What's the risk in my investment portfolio?
- Is my portfolio diversified?
- How do I effectively manage my assets?
- How do I get started with an estate plan?
- How can I leave a legacy for my loved ones?
- How can I make charitable contributions in a tax efficient way?
- How can I maximize my Social Security benefits?

By offering education and guidance, we strive to help clients make wise decisions and pursue financial independence.

It would be our pleasure to discover your needs and help you work towards growing and preserving your wealth. If you would benefit from our team's experience, knowledge and integrity, we invite you to contact us at (281) 486-9720 to schedule a free, no-obligation consultation.

Starburst Financial Group, Inc.

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